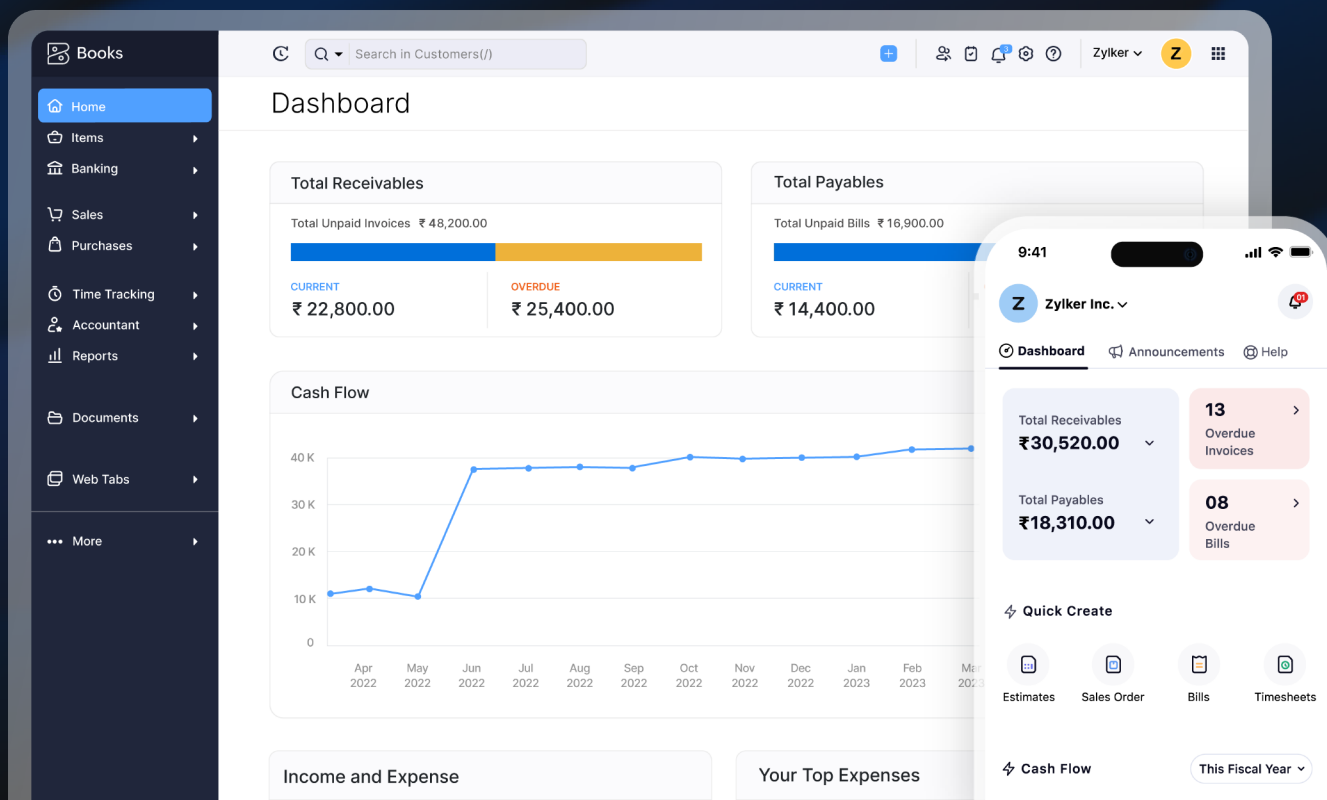




# ZOHO BOOKS VS TALLY

# **A COMPARISON**

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## A comprehensive accounting platform for all businesses

Zoho Books is a powerful cloud accounting platform that streamlines your entire business finance. From core accounting and stock tracking to bank reconciliation, project management, automating workflows, and GST compliance, Zoho Books does it all.

## Why choose Zoho Books over Tally?

When you're looking for the perfect accounting software for your business, it's only fair that you team up with one that has an easy user interface, GST compliant and is intuitive even for users new to accounting. One that provides extensive features and goes easy on your pockets. What else do you need? We'll let you decide for yourself.

# The pricing

## Zoho Books Ultimate **VS** Tally Prime Gold

FEATURES	ZOHO BOOKS ULTIMATE	TALLY PRIME (GOLD)
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### General features

Android App	✓	✗
iOS App	✓	✗

### Accounts receivable

Online payments	✓	✓ ( Limited )
Client portal	✓	✗
Automatic exchange rate conversations	✓	✗
Invoice attachments	✓	✗
Automatic reminders for overdue invoices to customer bios email/SMS	✓	✗
Auto-charge for recurring payments	✓ (With RazorPay)	✗
E-invoice	✓	✓

## FEATURES

### ZOHO BOOKS ULTIMATE

### TALLY PRIME (GOLD)

## Account payable

Recurring expenses



Recurring bills



Attach receipt to bills and expenses



Dedicated vendor portal



Vendor payments



(via partner bank integration)



Mileage tracking



## Advanced inventory control

Manage offline and online orders



Integrate your Shopify stores



## FEATURES

### ZOHO BOOKS ULTIMATE

### TALLY PRIME (GOLD)

## Payroll

Payroll management



Employee Self-service  
portal



Automated gratuity  
settlement



## Advanced inventory control

Dashboard



Scheduled reports



Report tags



Real-time dashboards



Customize reports and  
dashboards



Create KPI dashboards



Audit trail



## FEATURES

### ZOHO BOOKS ULTIMATE

### TALLY PRIME (GOLD)

## Banking

### Direct feeds via partner banks

(Standard Chartered Bank, HSBC, Yes Bank, Kotak Mahindra Bank)



### Add online payment gateways

(Pay TM/ PayPal, Razorpay etc.,)



### Import bank feeds automatically



### Auto-import of PDF bank statements



### Set transaction rules for auto-categorization of bank feeds



## Taxes

### Direct GSTR 1 filing



### Direct GSTR 3B filing



FEATURES	ZOHO BOOKS ULTIMATE	TALLY PRIME (GOLD)
GSTR 2B/2A reconciliation	✓	✓ (by manually uploading file)
GST-9 auto Computed summary	✓	✗
<b>Collaboration</b>		
Multi-user support	✓	✓
Create multiple custom roles	✓	✓
Contextual chat	✓	✗
Clone role	✓	✗
<b>Customisation</b>		
Field updates	✓	✗
Webhooks	✓	✗
Custom functions	✓	✗

FEATURES	ZOHO BOOKS ULTIMATE	TALLY PRIME (GOLD)
Email alerts	✓	×
In-app notifications	✓	×
<b>Document management</b>		
Auto-scans	✓	×
Transaction attachment	✓	×
Attach document to contacts	✓	×
<b>Customisation</b>		
Change layout	✓	×
Add company logo	✓	×
Add background image	✓	×
Add additional fields	✓	×

# What makes **Zoho Books** the user's favourite



## **GST compliance**

Generate e-invoices, e-Way bills, and delivery challans. Calculate liabilities automatically and file tax returns directly.

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## **Connected banking**

Simplify online payments. Fetch bank feeds, categorize entries automatically, and reconcile them effortlessly.

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## **Accounting across devices**

Whether you're on the web, smartphone or desktop app, promptly send quotes right after meetings, track business expenses, log time and view reports!

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## **Automation**

Trigger emails or notifications for reminders or alerts. Set recurring actions, schedules, and field updates.

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# What makes **Zoho Books** the user's favourite



## **Sell globally**

Manage foreign transactions with our multi-currency feature. Apply exchange rates automatically or manually.

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## **Customization**

Customize Zoho Books to suit your business with custom templates and fields. Get custom reports, too!

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## **Collaboration**

Work as a team, assign roles, permissions, and use customer and vendor portals for transparent, secure communication.

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# Out of the box integrations

Zoho Books is tailored to help your business connect across multiple platforms. Extend your accounting and connect to other business apps with a library of more than 300 extensions, or grow with Zoho's own app ecosystem.

## E-Commerce & EDI



## Documents



## Payments & PoS



## Banking & Credits



## Shipping



## Tax & Filing



GST Suvidha Provider & e-invoicing provider

## Payroll



## Collaboration & productivity



## SMS Integration



# Transforming businesses

Inspiring stories of success



Being a Zoho Finance partner helped us serve clients better and move our practice online.



CA Tanvi Panchal

SSO Solutions LLP



## I TRUST ZOHOBK

Most versatile accounting software for every business need.

Running a business requires smart accounts management.

Zoho Books simplifies everything from invoicing to inventory in one easy, cloud-based platform. Access your data anytime, anywhere!



Naveedh V.V, CO-FOUNDER



MAKE YOUR OWN PERFUME

### RATED BY THE BEST



★★★★★ 4.4/5



4.4/5

★★★★★



4.7/5

★★★★★

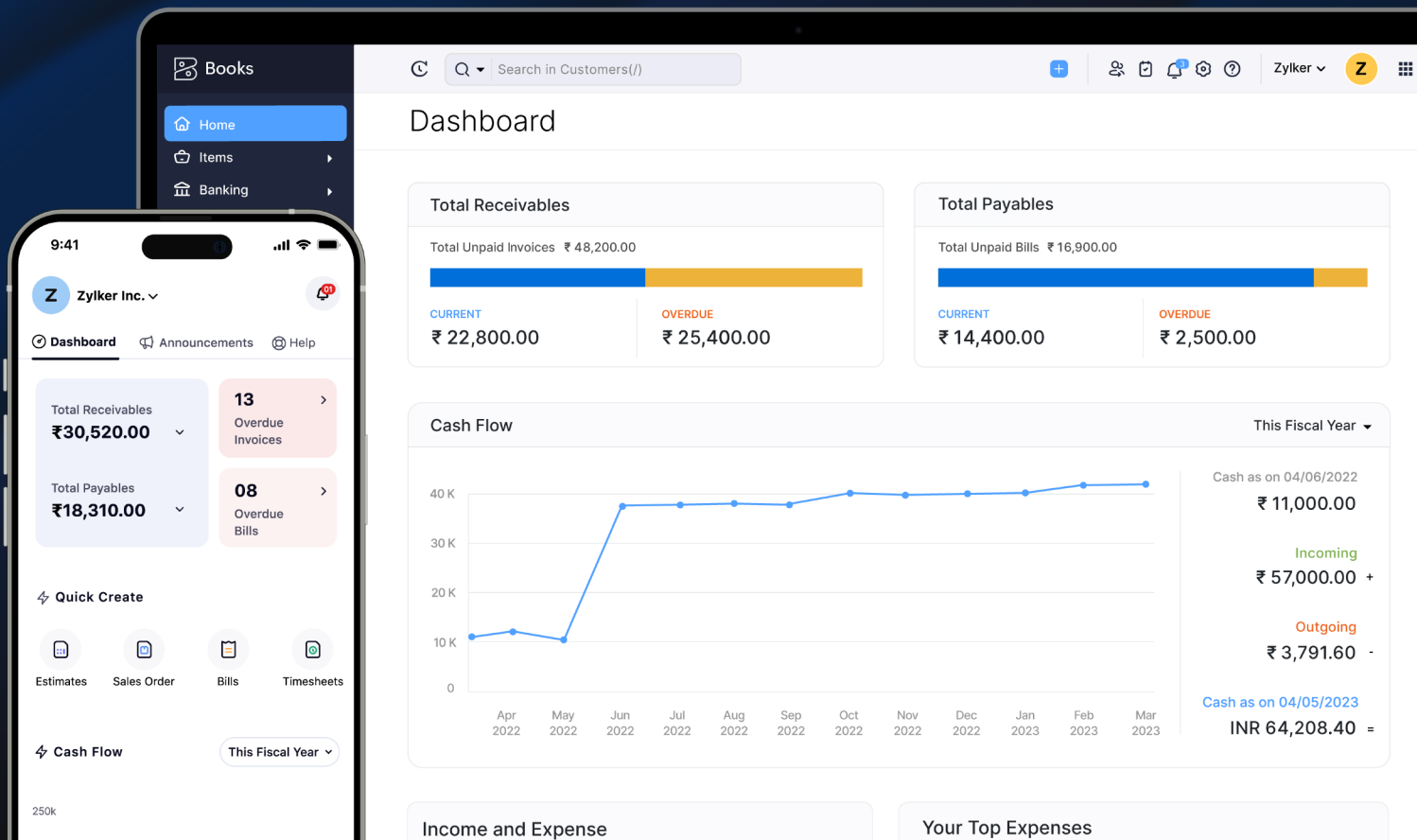


4.8/5

★★★★★

# Why should you migrate to Zoho Books today!

Zoho Books matches Tally feature for feature and delivers an online accounting experience similar to Tally, only better. Zoho Books is ideal for businesses who are looking for a hassle-free accounting solution that is not only affordable but also feature rich. With its unbeatable mobile apps, excellent customer support, and safe and secure access to your data anytime, Zoho Books is the perfect solution for businesses that have outgrown Tally.



Download on the  
App Store

GET IT ON  
Google Play

Get it from  
Microsoft

[Explore Zoho Books](#) →

# Customer Support

Zoho Books is incredibly easy to use and figure out, but sometimes, you may require help along the way. That's where the stellar support team steps in. Zoho Books offers comprehensive resources, videos, and user manuals within the app and also provides support through email, phone, and chat.



Mon - Fri (9:00AM to 7:00PM)

1800 309 3036



Mail Us

[presales@zohobooks.com](mailto:presales@zohobooks.com)

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Last updated on: 31 Mar 2025

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